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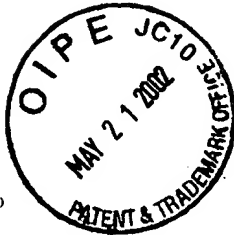
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May 21, 2002

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RECEIVED
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Re: U.S. Utility Patent Application Serial No. 09/531,969
Title: GENE THERAPY FOR REGULATING SMOOTH MUSCLE TONE
Inventors: Jan Geliebter, George J. Christ, Arnold Melman and
Jamil Rehman
Our File: 96700/596

Sir:

Enclosed please find the following documents for filing with the above-identified application in the names of Jan Geliebter, George J. Christ, Arnold Melman and Jamil Rehman, entitled GENE THERAPY FOR REGULATING SMOOTH MUSCLE TONE:

1. a Reply under 37 CFR 1.111 in response to the February 21, 2002 Office Action (6 pages) with attached Marked-up Claims After Amendment (2 pages);
2. a Terminal Disclaimer to Obviate a Double Patenting Rejection Over a Prior Patent form (1 page);
3. an Information Disclosure Statement form (4 pages) with 43 references attached;
4. an Amster, Rothstein & Ebenstein check in the amount of \$235.00 to cover the IDS fee under 37 CFR 1.17(p) (\$180) and a Terminal Disclaimer fee (\$55) for small entity status; and

Fee on Amendment

May 21, 2002


5. a Return receipt postcard.

Please acknowledge receipt of the enclosed documents by stamping the enclosed postcard and returning same.

Respectfully submitted,

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Dated: New York, New York
May 21, 2002

By: 
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